



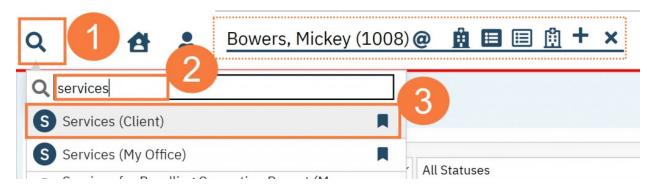
SmartCare Service Entry Without a Progress Note (Admin Service Entry)

Contents

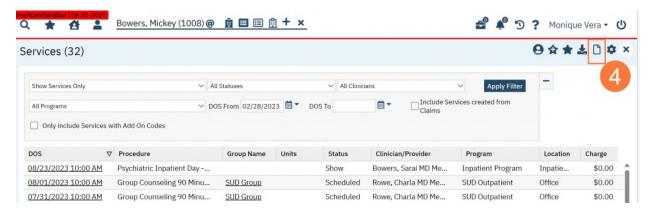
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Service Entry

- 1. With a client open, click the Search icon.
- 2. Type Services into the search bar.
- 3. Select Services (client).



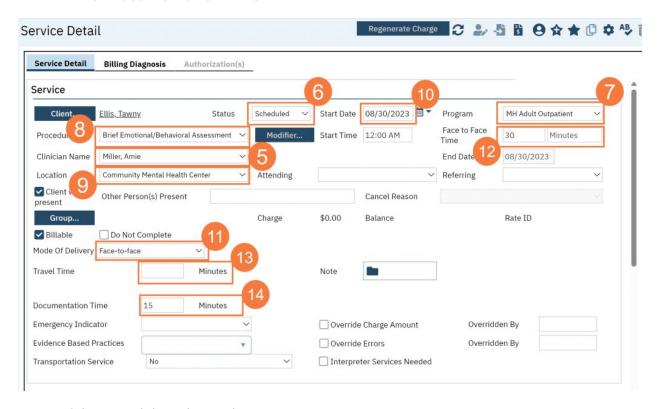
4. Click the New icon. The Service Detail screen opens.



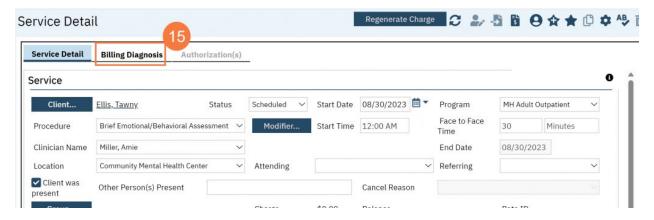
Complete the Service Detail tab with the required information:

- 5. Click the Clinician Name field and select the appropriate clinician. Note: this drives the program field and procedure field so it must be selected first.
- 6. Click the Status field and select the appropriate status.
- 7. Click the Program field and select the appropriate option.

- 8. Click the Procedure field and select the appropriate option.
- 9. Click the Location field and select the appropriate option.
- 10. Select the Start Date, it will default to today's date.
- 11. Click the Mode of Delivery field and select the appropriate option.
- 12. Enter a Face to Face Time.
- 13. Enter Travel Time.
- 14. Enter Documentation Time.



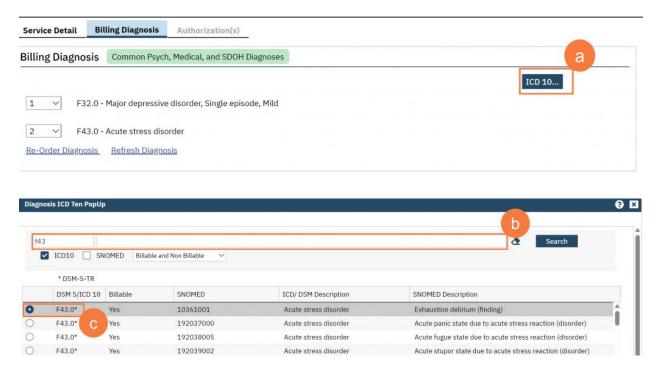
15. Click the Billing Diagnosis Tab.



16. If the client already has current Diagnosis Document on file, it will already be selected in the Billing Diagnosis section.



- a. If you need to add a diagnosis, click the blue ICD 10 button.
- b. In the pop-up window, **enter the ICD code** in the appropriate field or **enter the description.**
- c. Click the appropriate radio button to select the diagnosis.
- d. Click OK.



17. If needed, **click the drop down** to re-order the diagnoses.

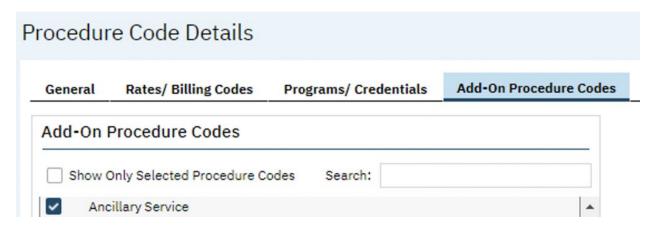


18. Click Save.

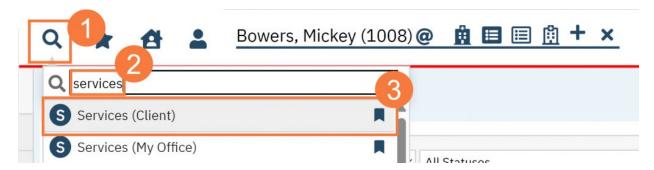


Add On Codes

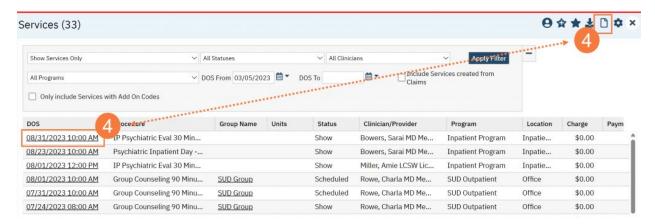
In order for a procedure to be used as either a manual or automatic add-on code while recording services, it needs to be setup in the Procedure/Rates record via the Add-On Procedure Codes tab.



- 1. With the client open, click the Search icon.
- 2. Type Services into the Search bar.
- 3. Click to select Services (client).



4. Either select an existing service or start a new one by clicking om the New icon.



- 5. On the Service Detail screen fill out the required fields, including the primary procedure.
- 6. Once the primary procedure has been selected, the Add-On Codes tab will be displayed; select the tab.
- 7. Using the dropdown menu, choose the add-on code and then complete the Start Time and Duration fields
- 8. Click Add.
- 9. Click. Save

